

BNY Mellon Enhanced Dividend and Income ETF

Fact Sheet | September 30, 2026

Ticker: **BEDY**

Goal: The fund seeks total return, consisting of capital appreciation and income.

CUSIP

05613H308

Net Assets

\$257,540,288

NAV 9/30/26

\$28.48

Market Price 9/30/26

\$28.59

Premium/Discount

0.41%

30-Day Median Bid-Ask Spread

0.10%

20-Day Average Volume

91,824

Holdings⁴

58

Dividend Frequency

Monthly

Morningstar Category

Large Value

Sub-Adviser

Newton Investment Management
North America, LLC

Investment Adviser

BNY Mellon ETF Investment
Adviser, LLC

30-Day SEC Yields (%)

	Unsubsidized ²	Subsidized ³
Fund	7.45	7.45

Total Expenses (%)

	Gross [†]	Net ^{††}
Fund	0.50	0.50

Total Returns

Share Class/Inception Date	Quarter (9/30/26)	YTD (9/30/26)	Average Annual (9/30/26)			
			1 Year	3 Year	5 Year	10 Year
BEDY Market Price 1/1/85	0.56%	13.38%	18.10%	17.83%	14.01%	12.60%
BEDY NAV 1/1/85	0.34%	12.95%	17.75%	17.72%	13.94%	12.57%
Russell 1000 [®] Value Index ¹	2.61%	19.27%	23.81%	20.07%	11.92%	11.43%
Dow Jones U.S. Select Dividend Index ¹	-1.83%	10.63%	11.24%	16.81%	10.12%	10.19%

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to [bny.com/investments](https://www.bny.com/investments) for the fund's most recent month-end returns.

A fund's **NAV** is the sum of all its assets less any liabilities, divided by the number of shares outstanding. **Market Price Performance** is calculated using the most recent NASDAQ Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

[†]Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ^{††}Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The Net Expenses is the actual fund expense ratio applicable to investors.

^{*}The performance information shown before December 5, 2025 reflects that of Class M shares of BNY Mellon Income Stock Fund ("Predecessor Fund"), which had a different fee structure than the fund. The fund's investment strategies are similar to those of the Predecessor Fund; however, unlike the Predecessor Fund, the fund invests in ELNs as part of its principal investment strategies. The performance returns shown are based on the Predecessor Fund's fee structure and investment strategies. Past performance may have been different if the fund's current fee structure and investment strategies had been in place during the period. The NAV and market price performance of the ETF use the predecessor mutual fund's NAV from inception to listing.

Premium/Discount Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values. **SEC 30-day yield** is based upon dividends per share from net investment income during the past 30 days, divided by the period ended maximum offering price per share and annualized.

¹Source: FactSet. The **Russell 1000[®] Value Index** measures the performance of the large-cap value segment of the U.S. equity universe. It includes those Russell 1000 companies that are considered more value-oriented relative to the overall market as defined by Russell's leading style methodology. The Russell 1000[®] Value Index is constructed to provide a comprehensive and unbiased barometer for the large-cap value segment. The index is completely reconstituted annually to ensure new and growing equities are included and that the represented companies continue to reflect value characteristics. The **Dow Jones U.S. Select Dividend[™] Index** is defined as all dividend-paying companies in the Dow Jones U.S. Index, excluding REITs, that have a non-negative historical five-year dividend-per-share growth rate, a five-year average dividend coverage ratio of greater than or equal to 167%, paid dividends in each of the previous five years, non-negative trailing 12-month earnings-per-share (EPS), a float-adjusted market capitalization of at least US\$1 billion, and three-month average daily trading volume of 200,000 shares. Investors cannot invest directly in any index. The Russell 1000 Value Index is the performance benchmark for the BNY Mellon Enhanced Dividend and Income ETF. The Dow Jones U.S. Select Dividend Index is the performance benchmark for the Predecessor Fund. Investors cannot invest directly in any index. ²**Unsubsidized yield** refers to the yield of a fund if no fee waivers or expense reimbursements had been in place over the period. ³**Subsidized yield** is a yield of a fund that reflects any fee waivers or reimbursements that may be in effect.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA[®]** and **Chartered Financial Analyst[®]** are registered trademarks owned by the CFA Institute. **ETF** is Exchange Traded Fund.

Not FDIC-Insured. Not Bank-Guaranteed. May Lose Value.

 **BNY** | INVESTMENTS

BNY Mellon Enhanced Dividend and Income ETF

Top 10 Holdings⁴

Company	Fund
Citigroup Global Markets Holdings	7.47%
Microsoft	5.44%
JPMorgan Chase & Co.	4.10%
Fifth Third Bancorp	3.37%
AT&T	3.35%
UnitedHealth Group	2.84%
Cisco Systems	2.83%
Johnson & Johnson	2.81%
Agilent Technologies	2.54%
SLB	2.50%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Sector Allocation⁴

Sector	Fund
Financials	19.46%
Information Technology	14.67%
Health Care	12.95%
Energy	8.60%
Materials	8.04%
Unclassified	7.47%
Consumer Staples	7.07%
Industrials	7.04%
Communication Services	6.09%
Real Estate	1.93%
Utilities	0.95%
Consumer Discretionary	0.79%
Cash	4.95%

Totals may not add up to 100% due to rounding.

Market Cap Exposure⁴

Market Cap	Fund
Mega Cap (Over \$25B)	76.59%
Large Cap (\$10B-\$25B)	9.60%
Mid Cap (\$3B-\$10B)	5.95%
Cash	7.86%

Portfolio Manager(s)

John C. Bailer, CFA	Brian C. Ferguson	Keith Howell, CFA
Fund 2025	Fund 2025	Fund 2025
Industry 1992	Industry 1990	Industry 2004

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit bny.com/investments. Please read the prospectus carefully before investing.

⁴Portfolio composition is as of 9/30/2026 and is subject to change at any time.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Risks: The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.** Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. **Value stocks** involve the risk that they may never reach their expected full market value, either because the market fails to recognize the stock's intrinsic worth or the expected value was misgauged. They also may decline in price even though in theory they are already undervalued. There is no guarantee that dividend-paying companies will continue to pay, or increase, their dividend.

The Fund may invest in **equity-linked notes** ("ELNs") that include some or all of the following characteristics: writing (selling) call options on a reference security; purchasing corresponding call options on the reference security at a higher strike price than the written call option; executing a futures strategy designed to help offset the opportunity cost to the fund of not being fully invested in the equity market (i.e., the amount allocated to the ELN); and investing in a fixed income component paying a stated interest rate. Each ELN will be structured such that the Fund's maximum potential loss on the ELN will be capped at an amount equal to or less than the principal invested in the ELN. ELNs expose the fund to a variety of risks, associated with underlying components. **Options and Futures Risks:** The writing of call options on reference securities, while collecting premiums, also risks losses if the security's price rises above the strike price. To seek to minimize such losses, ELNs may buy offsetting call options (at the cost of an additional premium) or utilize futures contracts, which however can suffer from imperfect price correlation. In addition, adverse price movements in the reference security can lead to losses—including loss of principal—on both the written-option and futures strategies. **Credit/Counterparty Risk:** ELNs are unsecured notes; if the issuer's credit quality deteriorates, the ELN's value and any payments due may be impaired. **Liquidity Risk:** the ELNs held by the fund are unlisted, and resale will depend on the issuer's willingness to repurchase the security. Limited secondary markets can make ELNs hard to value or sell, potentially forcing sales at unfavorable prices. **Structural and Operational Considerations:** ELNs have fixed terms and expiration dates, unlike direct equity holdings, which may increase the fund's turnover, transaction costs and tax liabilities. Taken together, these factors mean ELNs can be more complex and potentially riskier than more typical securities, with exposures to market, credit, liquidity and operational dynamics.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (BNYETF). BNYETF has engaged its affiliate, Newton Investment Management North America, LLC (NIMNA), to serve as the fund's sub-adviser. NIMNA has entered into a sub-sub-investment advisory agreement with its affiliate, Newton Investment management Limited (NIM), to enable NIM to provide certain advisory services to NIMNA for the benefit of the fund. All are subsidiaries of BNY. BNY is the corporate brand of The Bank of New York Mellon Corporation.

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