

COLLATERALONE

FOR BUY-SIDE

Maximizing Collateral Efficiency

CollateralONE is designed for investors looking to monetize and mobilize assets, diversify liquidity, and alleviate operational friction, centralizing your collateral and liquidity needs in one place. By connecting custody, triparty, margin, repo and lending, CollateralONE has transformed into a fully integrated scalable secure ecosystem, helping you optimize financing, enhance liquidity access, and navigate regulatory complexities.

CollateralONE opens a world of new possibilities for utilizing your assets optimally to meet your investment objectives and reduce the cost of funding. The collateral activity currently supported include:

- ✓ Repurchase Agreements
- ✓ Securities Lending
- ✓ Variation Margin
- ✓ Initial margin segregation of non-cleared derivatives

COLLATERALONE strengthens day-to-day operational execution through:



Rules-based workflow



Automated funding and allocation



Transaction level transparency



Enhanced control mechanisms

WHICH LEADS TO:



Reduced manual touchpoints



Improved oversight



Scaled collateral operations



Greater consistency and control

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CollateralONE Service Overview

- Single View of Asset and Liabilities in triparty platform: Understand holdings across collateral and custody accounts and view insights like total settled value, % of RQV (total exposure), total value, and allocation efficiency
- Simultaneously consider collateral requirements and alpha opportunities: Optimize portfolio inclusive of specials screening for self-direct lending
- Fund your collateral account: Automated and optimal funding of the triparty long box with custody assets
- Flexible reporting and advanced optimization preference control: Additional ways to view your collateral pool
- Real-time collateral optimization: Automated collateral substitution triggered by intraday portfolio rebalancing, trading, and record date activity

What's New:

Custody-Agnostic Capabilities:

CollateralONE gives you the flexibility to incorporate assets held beyond the BNY network into a single, centralized collateral strategy; helping you unlock broader inventory, optimize deployment, and enhance liquidity access.

Self-Service Enablement:

CollateralONE puts greater control in your hands, enabling you to directly manage key account and fund configurations so you can accelerate onboarding, respond faster to change, and reduce operational friction.

HOW IT WORKS

- 01** Collateral requirements enter the triparty platform through the existing deal capture and matching process, preserving the current operating model.
- 02** CollateralONE consolidates custody positions, existing triparty balances, and collateral requirements to provide a unified view of available assets and obligations.
- 03** Users can view assets and requirements in a single interface and apply optimization logic to determine the most efficient allocation and funding approach.
- 04** Where additional collateral is needed, assets can be moved between custody and triparty accounts to meet requirements in a controlled and efficient manner.
- 05** Where sufficient assets are already available in triparty, CollateralONE directs allocation against requirements based on the preferred optimization outcome.
- 06** Proposed transfers and allocations are generated through a rules-based workflow, improving consistency and reducing manual intervention.
- 07** Transaction activity, asset movements, and allocation outcomes are visible through reporting and workflow monitoring, supporting transparency, oversight, and operational control.

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